

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**FEE APPLICATION COVER SHEET**

Debtor:	Varun Malik	Applicant:	Fox Rothschild LLP
Case No.:	22-11708-CMG	Client:	Debtor (Special Counsel)
Chapter:	11	Case Filed:	March 3, 2022

**SECTION 1  
FEE SUMMARY**

☐ Interim Fee Application No. \_\_\_\_\_ or ☒ Final Fee Application

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fee Requested:	\$ 0.00	\$ 0.00
Total Fees Allowed To Date:	\$ 0.00	\$ 0.00
Total Retainer (If Applicable):	\$ 56,000.00	\$ N/A
Total Holdback (If Applicable):	\$ N/A	\$ N/A
Total Received By Applicant:	\$ 0.00	\$ 0.00

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED (Or Years Of Professional Service)	HOURS	RATE (\$)	FEE (\$)
1. Mark E. Hall, Esq., Partner	1999	52.1	725.00	37,772.50
2. Matthew S. Adams., Partner	2007	6.5	565.00	3,672.50
3. Marissa Koblitz Kingman, Esq. Partner	2014	40.6	510.00	20,706.00
4. Martha B. Chovanes, Esq. Partner	1988	0.2	820.00	246.00
5. Stephanie Slater, Associate	2020	10.6	405.00	364.50
6. Danielle Gunning, Paralegal	N/A	7.6	300.00	2,280.00

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED (Or Years Of Professional Service)	HOURS	RATE (\$)	FEE (\$)
7. Robin I. Solomon, Paralegal	N/A	12.0	435.00	5,220.00
8. S. Pennebaker	N/A	0.3	210.00	53.00
9. Cathi Brown	N/A	0.4	210	84.00
10. K. Willard	N/A	0.8	210	168.00

Fee Total *\$10,405.80 (less 20% adjustment) =*

**\$64,099.20**

Disbursement Totals:

**\$ 162.44**

Total Fee Application:

**\$64,261.64**

**SECTION II  
SUMMARY OF SERVICES**

<b>SERVICES RENDERED</b>	<b>HOURS</b>	<b>FEES</b>
CA – Court Appearance	2.5	\$1,554.50
D – Case Administration	60.4	\$32,816.50
E – Claims Administration and Objections	0.7	\$507.50
G – Fee/Employment Applications	33.4	\$20,223.00
H – Fee/Employment Objections	25.9	\$14,834.50
J – Litigation (Other than Avoidance Actions)	5.3	\$2,746.00
L Meetings and Communications with Creditors	0.2	\$145.00
X – Other	0.6	\$435.00
U – Litigation Consulting	2.2	\$1,243.00
<b>TOTAL</b>	<b>131.2</b>	<b>\$64,099.20</b>

**SECTION III  
SUMMARY OF DISBURSEMENTS**

<b>DISBURSEMENTS</b>	<b>AMOUNT (\$)</b>
a) Filing Fees Payable to Clerk of Court.	0.00
b) Computer Assisted Legal Research Westlaw, Lexis and a description of manner calculated.	9.02
c) Telephonic Court Hearings	100.00
d) Fax Include per page fee charged.	0.00
e) Case Specific Telephone/Conference Call Charges Exclusive of overhead charges.	0.00
f) In-house Reproduction Services Exclusive of overhead charges.	50.00
g) Outside Reproduction Services Including scanning services.	0.00
h) Other Research Title searches, UCC searches, Asset searches, Accurint.	0.00
i) Court Reporting Transcripts.	0.00
j) Travel Mileage, tolls, airfare, parking.	0.00
k) Courier & Express Carriers Overnight and personal delivery.	0.00
l) Postage	3.42
m) Other (specify): Certified Mail	0.00
<b>DISBURSEMENTS TOTAL:</b>	<b>\$162.44</b>

I certify under penalty of perjury that the above is true.

Date: 12/23/22

/s/ Mark E. Hall  
Signature

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

*Caption in Compliance with D.N.J. LBR 9004-1(b)*

**FOX ROTHSCHILD LLP**

49 Market Street  
Morristown, NJ 07960  
Telephone: (973) 992-4800  
Facsimile: (973) 992-9125  
Mark E. Hall, Esq.  
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mhall@foxrothschild.com  
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*Special Counsel to the Debtor*

In Re:

VARUN MALIK,

Debtor.

Chapter 11

Case No. 22-11708-CMG

Judge: Hon. Christine M. Gravelle

**FIRST AND FINAL APPLICATION OF FOX ROTHSCHILD LLP AS SPECIAL  
COUNSEL TO THE DEBTOR FOR ALLOWANCE OF COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES  
INCURRED FOR THE PERIOD FROM  
JULY 29, 2022 THROUGH DECEMBER 12, 2022**

Fox Rothschild LLP (“Fox Rothschild”), as special counsel to Varun Malik., the above-captioned debtor and debtor-in-possession (the “Debtor”), submits this application (the “Application”) pursuant to [11 U.S.C. § 330](#), Fed R. Bankr. P. 2016, and D.N.J. LBR 2016-1, as its first and final fee application for compensation for services rendered and reimbursement of expenses for the period of July 29, 2022 through December 12, 2022 (the “Fee Period”). By this Application, Fox Rothschild seeks allowance and payment of compensation in the amount of \$64,099.20 for services rendered by Fox Rothschild during the Fee Period and allowance and reimbursement of its actual and necessary expenses in the amount of \$162.44 for the Fee Period.

In support of the Application, Fox Rothschild submits a Certification of Counsel attached hereto as **Exhibit A**, and respectfully represents as follows:

### **BACKGROUND**

1. On March 3, 2022 (the “Petition Date”), the Debtor filed a voluntary petition for relief under Subchapter V of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), commencing the above-captioned chapter 11 case in the United States Bankruptcy Court for the District of New Jersey (the “Court”).

2. On August 12, 2022, Fox Rothschild filed *Debtor’s Application for Entry of an Order Authorizing the Employment and Retention of Fox Rothschild LLP as Special Counsel to the Debtor Nunc Pro Tunc to July 29, 2022* (the “Retention Application”). In the Retention Application, Fox Rothschild disclosed, among other things, that it had received a \$28,000 retainer from a non-debtor party prior to the Petition Date. Fox Rothschild has received a total retainer in the amount of \$56,000 from a non-debtor party.

3. The Retention Application set forth the compensation arrangement between Fox Rothschild and the Debtor, whereby Fox Rothschild would charge for its legal services on an hourly basis in accordance with its ordinary and customary hourly rates in effect on the date such services are rendered and for out-of-pocket expenses. Fox Rothschild would then apply to the Court for allowance of compensation and reimbursement of out-of-pocket expenses incurred after the Petition Date, subject to Court approval and in accordance with the applicable provisions of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Rules of the United States Bankruptcy Court for the District of New Jersey, the applicable Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § (the

“U.S. Trustee Guidelines”), and any orders entered in this case governing the compensation and reimbursement of professionals for services.

4. On August 31, 2022, the Court entered an *Order Approving the Employment and Retention of Fox Rothschild LLP as Special Counsel to the Debtor Nunc Pro Tunc to July 29, 2022* (the “Retention Order”) [D.I. 161].

5. Fox Rothschild worked diligently through this case as the Debtor’s special counsel. Among other things, Fox Rothschild prepared memorandum that would allow the Debtor to understand the potential legal exposure as it related to government funds Debtor received from the Small Business Administration (“SBA”) and consulted with forensic experts to determine potential defenses for alleged exposure. Fox Rothschild also advised the Debtor on bankruptcy proceedings as it related to the SBA. Additionally, Fox Rothschild represented the Debtor in a contested motion to retain Fox Rothschild as special counsel. Throughout the case, Fox Rothschild provided legal guidance to the Debtor as it related to potential criminal legal exposure to the Debtor in relation to government funds that the Debtor received. Fox Rothschild was deeply involved in several aspects of the different government funding that Debtor received and how the funds were spent. Fox Rothschild met with the Debtor in person as well as telephonically.

**FOX ROTHSCHILD’S APPLICATION FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES**

6. This is Fox Rothschild’s first and final application for compensation filed in this Case. To date, there have been no orders entered approving interim fee applications for Fox Rothschild.

**JURISDICTION, VENUE, AND STATUTORY BASIS**

7. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. Consideration of this Application is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue

is proper before this Court pursuant to [28 U.S.C. §§ 1408 and 1409](#). The statutory predicates for the relief sought herein are sections 328 and 330 of the Bankruptcy Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rules 2016-1 and 2016-3.

**SUMMARY OF SERVICES RENDERED AND EXPENSES  
INCURRED DURING THE FEE PERIOD**

8. The compensation requested in this Application is reasonable based on the nature and extent of the services rendered, the size and complexity of this Case, the time, labor required and other related factors.

9. As described in further detail below, during the Fee Period, the professional services performed by Fox Rothschild were necessary and appropriate to assist the Debtor in this case and were performed in an expeditious and efficient manner. As such, Fox Rothschild submits that the compensation sought herein is reasonable within the meaning of section 330 of the Bankruptcy Code.

10. As set forth in the Application cover sheet submitted herewith, Fox Rothschild rendered a total of 131.2 hours of professional services during the Fee Period, for which it seeks compensation of \$64,099.20 and \$162.44 incurred in out-of-pocket expenses which were “actual, necessary expenses” in connection with rendering the professional services described herein.

11. The compensation Fox Rothschild seeks allowance for reflects the application of the voluntary 20% discount for the month of August, such discount resulting in \$10,405.70 less fees being invoiced for work on behalf of the Debtor and requested in this Application.

12. To apprise the Court of the legal services rendered during the Fee Period, and given the sensitive nature of services Fox Rothschild provided, Fox Rothschild states that it advised the Debtor as his special counsel in connection with the Debtor’s dealings with the SBA, including the Debtor’s PPP and EIDL loans, how the funds were spent, legal exposure as it related to the



SBA funds and filing of this bankruptcy matter, as well as advised the Debtor on how to proceed in this pending bankruptcy matter, given the alleged potential civil and criminal exposure.

13. In addition to the foregoing, Fox Rothschild incurred out-of-pocket expenses during the Fee Period in the amount of \$162.44 which were “actual, necessary expenses” in connection with rendering the professional services described above pursuant to section 330(a)(1)(B) of the Bankruptcy Code. Such expenses include, but are not limited to, legal research, messenger service, telephonic court hearings, photocopying and other professional services. Fox Rothschild has made every effort to minimize the expenses in this matter by utilizing the most cost-efficient methods of communication consistent with the necessary time restraints.

#### **COMPLIANCE WITH GUIDELINES**

14. Fox Rothschild believes that this Application substantially complies with the local rules of this Court and the U.S. Trustee Guidelines. To the extent there has not been material compliance with any particular rule or guideline, Fox Rothschild respectfully requests a waiver or an opportunity to cure.

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**CONCLUSION**

**WHEREFORE**, for all of the foregoing reasons, pursuant to sections 328 and 330 of the Bankruptcy Code, Fox Rothschild respectfully requests (i) allowance of compensation for professional services rendered as special counsel to the Debtor during the Fee Period in the amount of \$64,099.20; (ii) reimbursement of actual and necessary expenses incurred by Fox Rothschild during the Fee Period in the amount of \$162.44; (iii) payment of the outstanding fees and expenses due to Fox Rothschild; and (iv) such other and further relief as this Court deems just and proper.

DATED: December 23, 2022

**FOX ROTHSCHILD LLP**  
*Special Counsel to the Debtor*

By: /s/ Mark E. Hall  
Mark E. Hall, Esq.

<b>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY</b>	
<i>Caption in Compliance with D.N.J. LBR 9004-1(b)</i>	
<b>FOX ROTHSCHILD LLP</b> 49 Market Street Morristown, NJ 07960 Telephone: (973) 992-4800 Facsimile: (973) 992-9125 Mark E. Hall, Esq. Marissa Kingman, Esq. mhall@foxrothschild.com mkingman@foxrothschild.com  <i>Special Counsel to the Debtor</i>	
In Re:  VARUN MALIK,  Debtor.	Chapter 11  Case No. 22-11708-CMG  Judge: Hon. Christine M. Gravelle

**CERTIFICATION OF MARK E. HALL, ESQ.**

MARK E. HALL, being of full age, hereby certifies as follows:

1. I am a partner with the firm of Fox Rothschild LLP ("Fox Rothschild"), with offices at 49 Market Street, Moorestown, NJ 07960 and am admitted to practice law in the State of New Jersey.
2. This Certification is being submitted in support of the *First and Final Application of Fox Rothschild LLP for Compensation and Reimbursement of Expenses as Special Counsel to the Debtor for the Period July 29, 2022 through December 12, 2022* (the "Application").
3. On August 31, 2022 the Court entered an *Order Approving the Employment and Retention of Fox Rothschild LLP as Special Counsel to the Debtor Nunc Pro Tunc to the Petition Date* (the "Retention Order") [D.I. 161].

4. I am familiar with and have rendered services to the Debtor in this case as special counsel to the Debtor. In support of the Application, attached hereto as **Exhibit 1** are the time sheets and invoices setting forth the professional services rendered, and expenses incurred, by Fox Rothschild during this case and pursuant to the terms of employment approved under the Retention Order.

5. I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief.

Dated: December 23, 2022

/s/ Mark E. Hall

Mark E. Hall, Esq.

## **Exhibit 1 – Time Records**



**Fox Rothschild** LLP  
ATTORNEYS AT LAW

49 Market Street Morristown, NJ 07960-5122  
Tel 973.992.4800 Fax 973.992.9125 www.foxrothschild.com

TAX I.D. NO. 23-1404723

VARUN MALIK  
44 DENISE DRIVE  
EDISON, NJ 08820

Invoice Number \*\*\*\*\*  
Invoice Date 12/22/22  
Client Number 350009  
Matter Number 00001

RE: US V MALIK

**FOR PROFESSIONAL SERVICES RENDERED THROUGH 12/13/22:**

Date	Timekeeper	Task	Description	Hours	Amount
08/30/22	HALL	CA	ATTEND HEARING BEFORE JUDGE GRAVELLE RE: DEBTOR'S APPLICATION TO RETAIN FOX ROTHSCHILD.	0.8	\$580.00
08/30/22	KINGMAN	CA	PREPARE FOR AND ATTEND COURT HEARING; CONFERENCE CALLS RELATED TO SAME	1.2	\$612.00
08/31/22	HALL	CA	ATTEND HEARING BEFORE JUDGE GRAVELLE RE: COURT'S DECISION RELATED TO DEBTOR'S APPLICATION TO RETAIN FOX ROTHSCHILD (.2); CONFERENCE WITH MARISSA KINGMAN FOLLOWING COURT'S DECISION RE: FOX'S RETENTION AND NEXT STEPS (.3).	0.5	\$362.50
07/29/22	KINGMAN	D	CORRESPONDENCE WITH CLIENT REGARDING PENDING MATTER AND DOCUMENTS; TELEPHONE CONFERENCE WITH M. ADAMS REGARDING STATUS; TELEPHONE CONFERENCE WITH MAX REGARDING STATUS	0.7	\$357.00
07/31/22	KINGMAN	D	REVIEW AND ANALYZE CLIENT DOCUMENTS TO PREPARE FOR MEETING WITH CLIENT	0.5	\$255.00
08/01/22	ADAMS	D	MEETING WITH CLIENT IN OFFICE;	3.0	\$1,695.00
08/01/22	HALL	D	CONFERENCE WITH MARISSA	2.6	\$1,885.00

Date	Timekeeper	Task	Description	Hours	Amount
			KINGMAN RE: MALIK'S CHAPTER 11 BANKRUPTCY AND RELATED BACKGROUND, AND STATUS AND ASSESSMENT OF CASE AND POTENTIAL NEXT STEPS (1.3); REVIEW AND ANALYZE DOCUMENTS FILED IN MALIK'S CHAPTER 11 BANKRUPTCY CASE (.5); CONFERENCE WITH JOSEPH SHAPIRO RE: SAME (.3); FOLLOW UP CONFERENCE WITH MARISA KINGMAN RE: SAME AND NEXT STEPS (.5).		
08/01/22	KINGMAN	D	REVIEW AND ANALYZE CLIENT DOCUMENTS; MEETING WITH CLIENT REGARDING FACTUAL BACKGROUND; TELEPHONE CONFERENCE WITH INTERNAL FOX BANKRUPTCY ATTORNEY REGARDING STATUS; TELEPHONE CONFERENCE WITH MAX, ATTORNEY FOR NAGESH, & RELATED CORRESPONDENCE; MEETING WITH MAX, NAGESH, AND CLIENT RELATED TO STATUS; TELEPHONE CONFERENCE WITH WITHUM REGARDING RETENTION; REVIEW AND SEND REVISIONS FOR WITHUM ENGAGEMENT	5.1	\$2,601.00
08/02/22	KINGMAN	D	MULTIPLE CORRESPONDENCE AND TELEPHONE CONFERENCES WITH INTERNAL FOX TEAM, EXTERNAL COUNSEL AND OUTSIDE COUNSEL RELATED TO BANKRUPTCY AND CIVIL MATTER	1.1	\$561.00
08/08/22	HALL	D	CONFERENCE WITH MARISSA KINGMAN RE: STATUS OF BANKRUPTCY CASE AND NEXT STEPS AND PROCEDURES (.7); DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: SAME (.2); REVIEW COURT DOCKET, INCLUDING VARIOUS MOTIONS AND DOCUMENTS RE: SAME (.5).	1.4	\$1,015.00
08/09/22	HALL	D	REVIEW DOCUMENTS ON COURT DOCKET RE: STATUS OF CASE AND ISSUES	0.4	\$290.00

Date	Timekeeper	Task	Description	Hours	Amount
08/09/22	KINGMAN	D	REGARDING SBA (.3); DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: SAME AND NEXT STEPS (.1).	0.9	\$459.00
08/10/22	HALL	D	MULTIPLE TELEPHONE CONFERENCES WITH CLIENT AND INTERNAL FOX TEAM REGARDING BANKRUPTCY MATTER; CORRESPONDENCE WITH WALSH FIRM REGARDING BANKRUPTCY MATTER	0.2	\$145.00
08/11/22	HALL	D	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: CASE STRATEGY AND NEXT STEPS AND MEETING WITH CLIENT AND DEBTOR'S MAIN COUNSEL RE: SAME.	1.1	\$797.50
08/11/22	HALL	D	CONFERENCE WITH VARUN MALIK, JOE SHAPIRO AND MARISSA KINGMAN RE: STATUS OF CASE AND NEXT STEPS AND STRATEGY REGARDING SAME (.9); FOLLOW UP CONFERENCE WITH MARISSA KINGMAN RE: SAME (.2).	1.0	\$725.00
08/11/22	HALL	D	CONFERENCE WITH VARUN MALIK, STEVE FALANGA, CHRIS HEMRICK, FRANCIS YOOK, AND MARISSA KINGMAN RE: POTENTIAL 327(A) REPLACEMENT COUNSEL CONSIDERING CURRENT DEBTOR'S COUNSEL'S MOTION TO WITHDRAW AS COUNSEL (.7); FOLLOW UP CONFERENCE WITH CHRIS HEMRICK RE: SAME (.3).	0.3	\$217.50
08/11/22	KINGMAN	D	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: STATUS OF PENDING MOTIONS AND MATTERS AND POTENTIAL ADJOURNMENT OF SAME.	1.1	\$561.00
08/11/22	KINGMAN	D	TELEPHONE CONFERENCE WITH J. SHAPIRO REGARDING STATUS; TELEPHONE CONFERENCE WITH POTENTIAL NEW BANKRUPTCY COUNSEL; INTERNAL TELEPHONE CONFERENCE WITH M. HALL REGARDING NEXT STEPS; TELEPHONE CONFERENCE WITH CLIENT REGARDING		



Date	Timekeeper	Task	Description	Hours	Amount
			SAME		
08/12/22	HALL	D	CONFERENCE WITH CHRIS HEMRICK RE: POTENTIAL REPRESENTATION OF MALIK AS 327(A) COUNSEL (.1); CONFERENCE WITH KELLY CURTIN AND DAVID SKLAR RE: POTENTIAL REPRESENTATION OF MALIK AS 327(A) COUNSEL AND CASE STATUS (.6).	0.7	\$507.50
08/12/22	HALL	D	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: STRATEGY AND NEXT STEPS IN CASE.	0.5	\$362.50
08/12/22	KINGMAN	D	REVIEW PETITION FOR THE COURT; CORRESPONDENCE WITH WITHUM REGARDING STATUS; CORRESPONDENCE WITH CLIENT REGARDING PETITION	0.9	\$459.00
08/15/22	HALL	D	REVIEW CORRESPONDENCE AND DOCUMENTS RE: NONDISCHARGEABILITY CONSENT ORDERS.	0.1	\$72.50
08/15/22	HALL	D	DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: MALIK'S CONSIDERATION OF SUBSTITUTE 327(A) COUNSEL AND STATUS RE: SAME.	0.2	\$145.00
08/15/22	HALL	D	DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: POTENTIAL NONDISCHARGEABILITY COMPLAINTS FROM TD BANK AND SBA AND RELATED DEADLINE AND CONSENT ORDER.	0.3	\$217.50
08/15/22	HALL	D	DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: BRUCE LEVITT AS POTENTIAL 327(A) SUBSTITUTE COUNSEL.	0.1	\$72.50
08/16/22	HALL	D	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: RESPONDING TO UST'S REQUEST FOR TRANSCRIPT FROM DEBTOR'S RULE 2004 EXAMINATION AND RELATED ISSUES IN THE CASE.	0.7	\$507.50
08/16/22	HALL	D	REVIEW AND ANALYZE EMAIL CORRESPONDENCE AND DOCUMENTS RE: STIPULATIONS AND CONSENT ORDERS REGARDING EXTENSION OF DEADLINE TO	0.2	\$145.00

Date	Timekeeper	Task	Description	Hours	Amount
			FILE NONDISCHARGEABILITY COMPLAINTS, INCLUDING WITH SBA.		
08/17/22	ADAMS	D	CALL WITH M. KINGMAN AND M. HALL;	0.8	\$452.00
08/17/22	GUNNING	D	REVIEW AND ANALYSIS OF CLIENT DOCUMENTS.	1.2	\$360.00
08/17/22	HALL	D	CONFERENCE WITH MARISSA KINGMAN AND MATT ADAMS RE: UST'S REQUEST FOR DEPOSITION TRANSCRIPT AND RESPONDING TO SAME (.4); VARIOUS CONFERENCES WITH MARISSA KINGMAN RE: SAME (.4).	0.8	\$580.00
08/17/22	HALL	D	REVIEW VARIOUS DOCUMENTS AND CORRESPONDENCE RE: DISCOVERY AND RELATED ISSUES.	0.3	\$217.50
08/17/22	HALL	D	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: RULE 2004 DEPOSITION TRANSCRIPT AND PROTECTING DEBTOR'S RIGHT AGAINST SELF INCRIMINATION.	0.9	\$652.50
08/17/22	KINGMAN	D	MULTIPLE CALLS AND CORRESPONDENCE WITH INTERNAL FOX TEAM, OTHER COUNSEL AND CLIENT REGARDING STRATEGY GOING FORWARD AND OTHER POTENTIAL ISSUES	0.9	\$459.00
08/18/22	GUNNING	D	ANALYSIS OF ALL CLIENT DOCUMENTS. CREATE CHART FOR SAME.	1.6	\$480.00
08/19/22	GUNNING	D	ANALYSIS OF CLIENT DOCUMENTS. CREATE CHART OF SAME.	1.2	\$360.00
08/19/22	HALL	D	REVIEW VARIOUS LETTERS REQUESTING ADJOURNMENT OF HEARING OR DENIAL OF MOTION IN LIGHT OF PENDING SUBSTITUTION OF COUNSEL (.2); DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: SAME (.7).	0.9	\$652.50
08/19/22	HALL	D	CONFERENCE WITH MARISSA KINGMAN RE: REVIEW OF FILE AND NEXT STEPS.	0.2	\$145.00
08/19/22	HALL	D	REVIEW DOCUMENTS AND	0.2	\$145.00

Date	Timekeeper	Task	Description	Hours	Amount
			CORRESPONDENCE RE: PPP LOAN DOCUMENT REQUESTS FROM WITHUM AND RELATED PRODUCTION AND REVIEW.		
08/19/22	KINGMAN	D	REVIEW AND ANALYZE ADDITIONAL CLIENT DOCUMENTS; TELEPHONE CONFERENCE WITH WITHUM REGARDING [REDACTED] [REDACTED] RELATED CORRESPONDENCE AND TELEPHONE CONFERENCES REGARDING SUBSTITUTION OF BANKRUPTCY COUNSEL	1.1	\$561.00
08/22/22	HALL	D	REVIEW MO BAUER'S LETTER RESPONSE TO DEBTOR'S COUNSEL'S REQUEST FOR ADJOURNMENT CONSIDERING SUBSTITUTION OF COUNSEL, AND RELATED DOCUMENTS AND CORRESPONDENCE (.2); DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: SAME (.2).	0.4	\$290.00
08/22/22	KINGMAN	D	TELEPHONE CONFERENCE WITH NEW BANKRUPTCY COUNSEL REGARDING PENDING MATTER; INTERNAL CORRESPONDENCE REGARDING STATUS; TELEPHONE CONFERENCE WITH CLIENT REGARDING SAME	0.8	\$408.00
08/23/22	HALL	D	DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: 8/23 HEARING AND FOLLOW UP REGARDING SAME.	0.2	\$145.00
08/23/22	KINGMAN	D	TELEPHONE CONFERENCES AND EMAIL CORRESPONDENCE RELATED TO PENDING BANKRUPTCY MATTER	0.6	\$306.00
08/24/22	GUNNING	D	REVIEW CLIENT DOCUMENTS. UPDATE CHART AND CROSS-CHECK REGARDING WITHUM REQUEST.	2.2	\$660.00
08/24/22	HALL	D	DRAFT AND REVIEW EMAIL CORRESPONDENCE TO AND FROM EAMONN O'HAGAN OF SBA RE: CASE.	0.1	\$72.50
08/25/22	HALL	D	CONFERENCE WITH BRUCE LEVITT AND MARISSA KINGMAN RE: FOLLOW UP FROM HEARING BEFORE THE	0.5	\$362.50

Date	Timekeeper	Task	Description	Hours	Amount
			BANKRUPTCY COURT AND CASE STRATEGY.		
08/25/22	KINGMAN	D	REVIEW AND ANALYZE CLIENT DOCUMENTS RELATED TO WITHUM ANALYSIS; CONFERENCE CALL WITH MARK AND BRUCE REGARDING BANKRUPTCY MATTER; CORRESPONDENCE WITH WITHUM REGARDING CLIENT DOCUMENTS; CONFERENCE CALL WITH CLIENT REGARDING SAME; CONFERENCE CALL WITH MATT ADAMS REGARDING [REDACTED]	1.6	\$816.00
08/26/22	KINGMAN	D	REVIEW CLIENT DOCUMENTS; RELATED CORRESPONDENCE; RELATED TELEPHONE CONFERENCES	0.6	\$306.00
08/29/22	HALL	D	REVIEW VARIOUS CORRESPONDENCE AND FINANCIAL DOCUMENTS FROM DEBTOR.	0.1	\$72.50
09/01/22	HALL	D	CONFERENCE WITH BRUCE LEVITT, MARISSA KINGMAN AND VARUN MALIK REGARDING SBA REVIEW AND IMPACT ON BANKRUPTCY CASE AND STRATEGY AND NEXT STEPS RE: SAME.	0.4	\$290.00
09/01/22	HALL	D	REVIEW DRAFT LETTER TO THE COURT RE: REQUEST FOR EXTENSION OF TIME TO RESPOND PER COURT ORDER AND RELATED CORRESPONDENCE.	0.1	\$72.50
09/02/22	HALL	D	REVIEW VARIOUS CORRESPONDENCE RE: DEBTOR'S REQUEST FOR AN ADDITIONAL WEEK TO RESPOND TO DISCOVERY REQUESTS PENDING FOX/WITHUM'S REVIEW AND RESPONSES TO SAME.	0.1	\$72.50
09/02/22	HALL	D	DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: DEBTOR'S PRODUCTION OF DOCUMENTS FOR REVIEW BY WITHUM AND FOX AND IMPACT ON FILING BEFORE THE COURT DUE BY 9/6.	0.3	\$217.50
09/06/22	HALL	D	DRAFT AND REVIEW VARIOUS	0.3	\$217.50

Date	Timekeeper	Task	Description	Hours	Amount
			EMAIL CORRESPONDENCE RE: FEE APPLICATION PROCESS IN BANKRUPTCY COURT (.1); CONFERENCE WITH MARISSA KINGMAN RE: FEE APPLICATION APPROVAL PROCESS BEFORE THE COURT AND NEXT STEPS RE: SAME (.2).		
09/06/22	HALL	D	CONFERENCE WITH MARISSA KINGMAN RE: REVIEW OF MATERIALS AND POSITION BEFORE THE COURT DUE 9/6 RELATED TO DISCLOSURES.	0.1	\$72.50
09/07/22	HALL	D	REVIEW TD BANK'S LETTER IN SUPPORT OF MOTION TO CONVERT CASE, AND RELATED COURT NOTICE AND CORRESPONDENCE.	0.2	\$145.00
09/08/22	HALL	D	REVIEW VARIOUS CORRESPONDENCE AND DOCUMENTS RELATED TO DEBTOR'S POSITION IN CASE AND NEXT STEPS.	0.2	\$145.00
09/09/22	HALL	D	REVIEW VARIOUS DOCUMENTS AND CORRESPONDENCE RELATED TO MALIK ANALYSIS AND IMPACT ON BANKRUPTCY CASE.	0.2	\$145.00
09/14/22	HALL	D	REVIEW COURT NOTICES RE: 9/14 HEARING, INCLUDING CONVERSION OF CASE TO CHAPTER 7, AND DRAFT AND REVIEW EMAIL CORRESPONDENCE RE SAME.	0.2	\$145.00
09/15/22	HALL	D	REVIEW NOTICE FROM BANKRUPTCY COURT RE: CONVERSION TO CHAPTER 7 AND NOTICE FROM UST RE: APPOINTMENT OF CHAPTER 7 TRUSTEE, AND DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: SAME.	0.1	\$72.50
09/16/22	HALL	D	DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: UST'S APPOINTMENT OF CHAPTER 7 TRUSTEE.	0.1	\$72.50
10/12/22	HALL	D	REVIEW COURT NOTICE RE: ADJOURNMENT OF MOTION AND DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: SAME.	0.1	\$72.50

Date	Timekeeper	Task	Description	Hours	Amount
09/14/22	HALL	E	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE TO AND FROM EAMONN OHAGAN, AT SBA, REGARDING MALIK'S CASE AND SBA LOANS (.3); CONFERENCE WITH MARISSA KINGMAN RE: SBA LOANS AND RELATED FOLLOW UP WITH EAMONN OHAGAN (.2).	0.5	\$362.50
09/27/22	HALL	E	CONFERENCE WITH EAMONN O'HAGAN RE: STATUS OF REVIEW AND FOLLOW UP RE: SAME.	0.1	\$72.50
12/06/22	HALL	E	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE TO COUNSEL FOR US RELATED TO REQUESTED EXTENSION RE: NONDISCHARGEABILITY ACTION.	0.1	\$72.50
08/02/22	CHOVANES	G	TELEPHONE WITH M HALL RE ISSUES REGARDING RETENTION AND RETAINERS FOR ASSESSMENT OF CHAPTER 11 CASE	0.3	\$246.00
08/02/22	HALL	G	CONFERENCE WITH MARTHA CHOVANES RE: BANKRUPTCY CASE ASSESSMENT AND RETENTION ISSUES AND STRATEGY AND REQUIREMENTS REGARDING SAME.	0.3	\$217.50
08/02/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: SCOPE OF RETENTION, DISCUSSIONS WITH MAIN BANKRUPTCY COUNSEL AND SERVING AS SPECIAL COUNSEL IN THE CASE.	0.7	\$507.50
08/02/22	HALL	G	CONFERENCE WITH MARISSA KINGMAN RE: CLIENT'S RETENTION OF FIRM AS SPECIAL COUNSEL PURSUANT TO SECTION 327(E) (.2); CONFERENCE WITH JOSEPH SHAPIRO RE: SAME (.4).	0.6	\$435.00
08/02/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: REPRESENTATION OF MALIK AS SPECIAL COUNSEL TO CONSULT WITH SBA, AND PREPARING APPLICATION IN SUPPORT OF SAME.	0.7	\$507.50
08/03/22	HALL	G	REVIEW AND REVISE DEBTOR'S APPLICATION TO	2.8	\$2,030.00

Date	Timekeeper	Task	Description	Hours	Amount
			RETAIN FOX AS SPECIAL COUNSEL AND RELATED AND SUPPORTING PLEADINGS.		
08/03/22	HALL	G	REVIEW AND ANALYZE VARIOUS DOCUMENTS AND CORRESPONDENCE RELATED TO DEBTOR'S RETENTION APPLICATION OF FOX AS SPECIAL COUNSEL.	0.7	\$507.50
08/03/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: PREPARING AND REVISING DEBTOR'S APPLICATION OF FOX AS SPECIAL COUNSEL.	0.7	\$507.50
08/03/22	KINGMAN	G	REVIEW AND REVISE APPLICATION TO THE BANKRUPTCY COURT; TELEPHONE CONFERENCE WITH POTENTIAL NEW COUNSEL FOR CIVIL MATTER; TELEPHONE CONFERENCE WITH CLIENT REGARDING SAME	0.9	\$459.00
08/03/22	SOLOMON	G	REVIEW BANKRUPTCY DOCKET RE: FOX RETENTION APPLICATION	0.5	\$217.50
08/03/22	SOLOMON	G	DRAFT FOX RETENTION APPLICATION, KINGMAN CERTIFICATION AND PROPOSED ORDER	2.1	\$913.50
08/04/22	HALL	G	REVIEW AND REVISE APPLICATION TO RETAIN FOX ROTHSCHILD AS SPECIAL COUNSEL AND SUPPORTING DOCUMENTS.	0.4	\$290.00
08/04/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: PREPARING AND REVISING APPLICATION TO RETAIN FOX ROTHSCHILD AS SPECIAL COUNSEL.	0.4	\$290.00
08/04/22	SOLOMON	G	REVIEW REVISED RETENTION APPLICATION	0.3	\$130.50
08/04/22	SOLOMON	G	EMAILS WITH M. HALL AND M. KINGSTON RE: ADDITIONAL CONFLICTS CHECK	0.2	\$87.00
08/04/22	SOLOMON	G	REVISE FOX RETENTION APPLICATION	0.3	\$130.50
08/04/22	SOLOMON	G	REVIEW <u>DOCKET</u> , SCHEDULES AND PERTINENT DOCUMENTS RE: PREPARATION OF	1.5	\$652.50

Date	Timekeeper	Task	Description	Hours	Amount
			SCHEDULES TO KINGSTON DECLARATION IN SUPPORT OF RETENTION		
08/05/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: REVISING FOX'S RETENTION APPLICATION AS SPECIAL COUNSEL, INCLUDING RELATED CONFLICT CHECK RE: SAME.	0.3	\$217.50
08/06/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: SUPPLEMENTING APPLICATION TO RETAIN FOX AS SPECIAL COUNSEL AND RELATED CONFLICT CHECK.L	0.1	\$72.50
08/09/22	HALL	G	CONFERENCE WITH VARUN MALIK AND MARISSA KINGMAN RE: REPRESENTATION OF MALIK AS SPECIAL COUNSEL AND NEXT STEPS RE: SAME (.5); CONFERENCE WITH MARISSA KINGMAN RE: SAME (.2); CONFERENCE WITH JOSEPH SHAPIRO RE: SAME (.3); CONFERENCE WITH JOSEPH SHAPIRO AND VARUN MALIK RE: SAME (.2).	1.2	\$870.00
08/09/22	HALL	G	REVIEW AND REVISE FOX'S 327(E) APPLICATION FOR RETENTION (.2); DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: SAME (.2).	0.4	\$290.00
08/09/22	SOLOMON	G	EMAILS WITH M. HALL RE: RETENTION APPLICATION	0.2	\$87.00
08/09/22	SOLOMON	G	REVIEW CONFLICT SEARCH RESULTS RE: PREPARATION OF DISCLOSURES	0.5	\$217.50
08/10/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: REVISING AND FINALIZING FOX'S 327(E) RETENTION APPLICATION.	0.3	\$217.50
08/10/22	HALL	G	REVIEW AND REVISE FOX'S 327(E) RETENTION APPLICATION.	0.4	\$290.00
08/10/22	SOLOMON	G	PREPARE SCHEDULES/DISCLOSURES TO DECLARATION IN SUPPORT OF FOX RETENTION	0.7	\$304.50
08/11/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE	0.2	\$145.00



Date	Timekeeper	Task	Description	Hours	Amount
			RE: POTENTIAL SUBSTITUTE 327(A) COUNSEL CONSIDERING MOTION TO WITHDRAW AS COUNSEL FILED BY DEBTOR'S COUNSEL.		
08/12/22	HALL	G	CONFERENCES WITH MARISSA KINGMAN RE: NEXT STEPS IN CASE FOLLOWING FILING OF APPLICATION TO RETAIN FOX.	0.3	\$217.50
08/12/22	HALL	G	REVIEW AND REVIEW FOX'S 327(E) RETENTION APPLICATION AND SUPPORTING DOCUMENTS.	0.9	\$652.50
08/12/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: REVISING, FINALIZING AND FILING FOX'S 327(E) RETENTION APPLICATION.	0.9	\$652.50
08/14/22	HALL	G	DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: DEBTOR'S FILING OF FOX'S 372(E) RETENTION APPLICATION.	0.1	\$72.50
08/15/22	BROWN	G	PREPARE CERTIFICATE OF SERVICE, SERVE FILED FOX RETENTION APPLICATION, FILE CERTIFICATE OF SERVICE.	0.4	\$84.00
08/15/22	HALL	G	DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: SERVICE OF FOX'S 327(E) APPLICATION AND PREPARING RELATED COS.	0.2	\$145.00
08/15/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: DEBTOR'S RETENTION OF WITHUM AS FINANCIAL ADVISOR AND RELATED PROTOCOLS.	0.1	\$72.50
08/15/22	HALL	G	REVIEW AND REVISE CERTIFICATE OF SERVICE IN SUPPORT OF FOX'S RETENTION APPLICATION.	0.1	\$72.50
08/16/22	HALL	G	CONFERENCE WITH BRUCE LEVITT RE: POTENTIAL REPRESENTATION OF DEBTOR AS 327(A) COUNSEL.	0.3	\$217.50
08/16/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE TO AND FROM DEBTOR RE: POTENTIAL SUBSTITUTION 327(A) COUNSEL AND	0.4	\$290.00

Date	Timekeeper	Task	Description	Hours	Amount
			FOLLOW UP RE: SAME.		
08/16/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: DEBTOR'S RETENTION OF WITHUM AS FINANCIAL ADVISORS AND RELATED ISSUES.	0.2	\$145.00
08/16/22	KINGMAN	G	MULTIPLE TELEPHONE CONFERENCES WITH INTERNAL FOX TEAM AND CLIENT; VARIOUS CORRESPONDENCE WITH DIFFERENT COUNSEL REGARDING BANKRUPTCY MATTER	0.8	\$408.00
08/17/22	HALL	G	DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: POTENTIAL SUBSTITUTE 327(A) COUNSEL FOR DEBTOR.	0.2	\$145.00
08/17/22	HALL	G	REVIEW AND REVISE KINGMAN'S SUPPLEMENTAL DECLARATION IN SUPPORT OF DEBTOR'S RETENTION OF FOX (.1); DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: SAME (.1).	0.2	\$145.00
08/18/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: FILING SUPPLEMENTAL DECLARATION IN SUPPORT OF RETENTION AND NEXT STEPS.	0.1	\$72.50
08/18/22	HALL	G	CONFERENCES WITH MARISSA KINGMAN RE: FILING SUPPLEMENTAL DECLARATION AND NEXT STEPS.	0.3	\$217.50
08/18/22	KINGMAN	G	FINALIZE SUPPLEMENTAL DECLARATION; MULTIPLE TELEPHONE CONFERENCES REGARDING STATUS	0.8	\$408.00
08/18/22	SOLOMON	G	EMAILS WITH M. HALL RE: SUPPLEMENTAL DECLARATION FOR FILING	0.2	\$87.00
08/19/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: KINGMAN SUPPLEMENTAL DISCLOSURE AND FINALIZING AND FILING SAME.	0.2	\$145.00
08/19/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: DEBTOR'S USE OF WITHUM AND REQUIREMENTS	0.7	\$507.50

Date	Timekeeper	Task	Description	Hours	Amount
			RELATED TO FEES REGARDING SAME.		
08/19/22	HALL	G	CONFERENCE WITH BRUCE LEVITT RE: SUBSTITUTION OF COUNSEL AND NEXT STEPS.	0.2	\$145.00
08/19/22	SOLOMON	G	DRAFT CERTIFICATE OF SERVICE - SUPPLEMENTAL DECLARATION ISO RETENTION APPLICATION	0.3	\$130.50
08/19/22	SOLOMON	G	PREPARE, FILE AND COORDINATE SERVICE OF SUPPLEMENTAL DECLARATION ISO RETENTION	0.3	\$130.50
08/22/22	HALL	G	CONFERENCE WITH KEN DEGRAW RE: WITHUM'S RETENTION APPLICATION.	0.2	\$145.00
08/22/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: WITHUM'S RETENTION AND HANDLING SAME.	0.2	\$145.00
08/24/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: MALIK'S RETENTION OF WITHUM AND NEXT STEPS REGARDING SAME.	0.3	\$217.50
08/26/22	HALL	G	REVIEW ENTERED ORDER APPROVING FOX'S RETENTION AND RELATED COURT NOTICE, AND DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: SAME.	0.1	\$72.50
08/31/22	HALL	G	CONFERENCE WITH KEN DEGRAW AT WITHUM RE: WITHUM'S RETENTION AND HANDLING SAME (.1); CONFERENCE WITH MATT ADAMS RE: SAME (.1).	0.2	\$145.00
09/02/22	HALL	G	CONFERENCE WITH MO BAUER RE: HIS REQUEST FOR INFORMATION RELATED TO RETAINER PAYMENTS TO FOX (.2); DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: SAME (.3).	0.5	\$362.50
09/14/22	HALL	G	DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: FOX'S RETENTION AND RELATED FEE APPLICATION.	0.4	\$290.00
11/07/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE	0.1	\$72.50

Date	Timekeeper	Task	Description	Hours	Amount
			RE: PREPARING FOX'S FEE APPLICATION.		
11/17/22	HALL	G	CONFERENCE WITH MARISSA KINGMAN RE: REVIEWING AND REVISING FOX'S FIRST AND FINAL FEE APPLICATION.	0.2	\$145.00
11/17/22	HALL	G	REVIEW AND REVISE FOX'S FIRST AND FINAL FEE APPLICATION.	0.4	\$290.00
11/21/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: REVIEWING AND REVISING FOX'S FIRST AND FINAL FEE APPLICATION.	0.5	\$362.50
11/21/22	SOLOMON	G	EMAILS WITH M. HALL RE: FOX FEE APPLICATION	0.3	\$130.50
11/21/22	SOLOMON	G	REVIEW DRAFT OF FEE APPLICATION AND EXHIBITS	1.0	\$435.00
12/05/22	HALL	G	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: FOX'S FEE APPLICATION AND REVISING SAME.	0.2	\$145.00
12/05/22	SOLOMON	G	EMAILS WITH MARK HALL RE: FOX FEE APPLICATION	0.2	\$87.00
12/05/22	SOLOMON	G	REVIEW/REVISE FOX FEE APPLICATION AND SUPPORTING DOCUMENTS	1.0	\$435.00
12/08/22	SOLOMON	G	REVIEW/REVISE FOX FEE APPLICATION	0.6	\$261.00
12/12/22	SOLOMON	G	REVISE FOX FEE APPLICATION AND SUPPORTING DOCUMENTS	1.1	\$478.50
08/16/22	HALL	H	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: RESPONDING TO US TRUSTEE'S INQUIRIES RELATED TO FOX'S RETENTION APPLICATION AND RELATED ISSUES REGARDING ROLE OF FIRM VIS-A-VIS FIRM REPRESENTING DEBTOR.	1.6	\$1,160.00
08/16/22	HALL	H	CONFERENCE WITH MARISSA KINGMAN RE: RESPONDING TO UST'S QUESTIONS RELATED TO FOX'S RETENTION AND RELATED ISSUES.	0.3	\$217.50
08/16/22	HALL	H	REVIEW AND ANALYZE VARIOUS DOCUMENTS AND CORRESPONDENCE RELATED TO US TRUSTEE'S INQUIRIES	0.7	\$507.50

Date	Timekeeper	Task	Description	Hours	Amount
			RE: DEBTOR'S APPLICATION TO RETAIN FOX AND RELATED ISSUES REGARDING SCOPE OF REPRESENTATION.		
08/17/22	HALL	H	CONFERENCES WITH MARISSA KINGMAN RE: FULTON BANK'S POTENTIAL OBJECTION TO FOX'S 327(E) RETENTION APPLICATION AND RESPONDING TO SAME.	0.6	\$435.00
08/17/22	HALL	H	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: FULTON BANK'S INITIAL RESPONSE TO FOX'S 327(E) RETENTION APPLICATION AND RESPONDING TO SAME.	0.6	\$435.00
08/17/22	HALL	H	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: US TRUSTEE'S FOLLOW-UP RESPONSE TO FOX'S 327(E) RETENTION APPLICATION AND RESPONDING TO SAME, INCLUDING FILING SUPPLEMENTAL DISCLOSURE.	0.2	\$145.00
08/17/22	HALL	H	RESEARCH AND ANALYZE 327(E) RETENTION ISSUES IN RESPONSE TO INITIAL COMMENTS FROM FULTON BANK'S COUNSEL.	0.5	\$362.50
08/17/22	HALL	H	CONFERENCE WITH MO BAUER RE: FULTON'S RESPONSE TO FOX'S 327(E) APPLICATION AND POTENTIAL OBJECTION.	0.6	\$435.00
08/22/22	HALL	H	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: FULTON BANK'S OBJECTION TO DEBTOR'S RETENTION OF FOX AS SPECIAL COUNSEL.	0.2	\$145.00
08/22/22	HALL	H	REVIEW MO BAUER'S OBJECTION TO DEBTOR'S APPLICATION TO RETAIN FOX AS SPECIAL COUNSEL (.3); DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: SAME (.2).	0.5	\$362.50
08/22/22	SOLOMON	H	REVIEW/DISTRIBUTE OBJECTION OF FULTON BANK TO FOX RETENTION APPLICATION	0.2	\$87.00
08/23/22	SLATER	H	REVIEW EMAIL CORRESPONDENCE FROM M.	0.1	\$40.50

Date	Timekeeper	Task	Description	Hours	Amount
			HALL REGARDING RESPONSE TO 327(E) RETENTION CHALLENGE		
08/24/22	HALL	H	DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: HEARING ON FOX'S RETENTION APPLICATION AND RESPONSE TO BANK'S OBJECTION AND PREPARING SAME.	0.4	\$290.00
08/25/22	HALL	H	REVIEW AND ANALYZE CASE LAW IN SUPPORT OF RESPONSE TO BANK'S OBJECTION TO DEBTOR'S RETENTION OF FOX (.4); DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: RESPONSE TO BANK'S OBJECTION TO DEBTOR'S RETENTION OF FOX (.3).	0.7	\$507.50
08/25/22	SLATER	H	RESEARCH REGARDING 327(E) RETENTION AND OBJECTION BY FULTON BANK TO FOX RETENTION; BEGIN DRAFTING REPLY IN SUPPORT OF APPLICATION	4.9	\$1,984.50
08/26/22	HALL	H	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: RESPONDING TO OBJECTION TO DEBTOR'S RETENTION OF FOX ROTHSCHILD (.2); REVIEW CASE LAW AND DOCUMENTS RELATED TO SAME (.4).	0.6	\$435.00
08/26/22	PENNEBAKER	H	SSLATER - PULL SECTION FROM COLLIER ON BANKRUPTCY.	0.3	\$63.00
08/26/22	SLATER	H	DRAFT REPLY TO OBJECTION TO FOX ROTHSCHILD RETENTION AS SPECIAL COUNSEL TO DEBTOR AND CONDUCT RESEARCH RE SAME	4.8	\$1,944.00
08/28/22	HALL	H	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: REVISING RESPONSE TO BANK'S OBJECTION TO RETENTION APPLICATION AND PREPARING FOR 8/30 HEARING RE: SAME.	0.3	\$217.50
08/29/22	HALL	H	REVIEW AND REVISE REPLY IN SUPPORT OF DEBTOR'S RETENTION OF FOX ROTHSCHILD AS SPECIAL COUNSEL (.9); DRAFT AND	2.5	\$1,812.50

Date	Timekeeper	Task	Description	Hours	Amount
			REVIEW VARIOUS EMAIL CORRESPONDENCE RE: SAME AND 8/30 HEARING BEFORE JUDGE GRAVELLE (.3); REVIEW AND ANALYZE CASE LAW AND DOCUMENTS IN SUPPORT OF FOX'S RETENTION IN PREPARATION FOR 8/30 HEARING RE: SAME (1.3).		
08/29/22	KINGMAN	H	EDIT AND REVISE REPLY TO OBJECTION TO RIGHT TO COUNSEL; RELATED CORRESPONDENCE	0.9	\$459.00
08/29/22	SLATER	H	ASSIST M. HALL IN PREPARATION FOR HEARING; LOCATE CASES CITED IN FULTON BRIEF AND FOX REPLY	0.8	\$324.00
08/30/22	HALL	H	REVISE AND FINALIZE RESPONSE TO FULTON BANK'S OBJECTION REGARDING FOX ROTHSCHILD'S RETENTION (.9); DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: SAME (.3); REVIEW MATERIALS, INCLUDING CASE LAW, IN PREPARATION FOR 8/30 ORAL ARGUMENT RE: DEBTOR'S APPLICATION TO RETAIN FOX (1.4); DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: COURT'S 8/31 DECISION RE: RETENTION APPLICATION (.1).	2.7	\$1,957.50
08/30/22	HALL	H	CONFERENCE WITH MARISSA KINGMAN RE: 8/30 HEARING BEFORE JUDGE GRAVELLE RE: FOX ROTHSCHILD'S RETENTION AND PREPARING FOR SAME (.3); CONFERENCE WITH MARISSA KINGMAN FOLLOWING 8/30 HEARING BEFORE JUDGE GRAVELLE (.1).	0.4	\$290.00
08/30/22	SOLOMON	H	PREPARE AND FILE REPLY TO OBJECTION TO FOX RETENTION	0.3	\$130.50
08/30/22	SOLOMON	H	EMAIL TO CHAMBERS AND INTERESTED COUNSEL - TRANSMIT FILED REPLY TO OBECTION TO FOX RETENTION APPLICATION	0.2	\$87.00
09/30/22	KINGMAN	J	REVIEW AND ANALYZE	0.3	\$153.00

Date	Timekeeper	Task	Description	Hours	Amount
			ADDITIONAL CLIENT DOCUMENTS [REDACTED]		
10/03/22	HALL	J	REVIEW NOTICE FROM COURT RE: COMPLAINT FILED AGAINST DEBTOR, AND DRAFT AND REVIEW EMAIL CORRESPONDENCE RE: SAME.	0.2	\$145.00
09/16/22	HALL	L	REVIEW COURT NOTICE RE: 341 MEETING OF CREDITORS IN CHAPTER 7 CASE, AND DRAFT EMAIL CORRESPONDENCE RE: SAME.	0.1	\$72.50
09/26/22	HALL	L	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: 341 MEETING OF CREDITORS.	0.1	\$72.50
09/13/22	HALL	X	DRAFT AND REVIEW VARIOUS EMAIL CORRESPONDENCE RE: DOCUMENTS PRODUCED BY MALIK, WITHUM'S REVIEW OF SAME AND FILINGS IN BANKRUPTCY COURT.	0.2	\$145.00
09/14/22	HALL	X	REVIEW MEMO REGARDING INVOKING THE FIFTH AMENDMENT RELATED TO BANKRUPTCY INCLUDING RE: PRODUCTION OF DOCUMENTS AND WAIVER OF RIGHT (.2); CONFERENCE WITH MARISSA KINGMAN RE: SAME (.2).	0.4	\$290.00
<b>TOTAL</b>				<b>106.5</b>	<b>\$62,293.50</b>

**TASK SUMMARY:**

Task	Description	Hours	Total
CA	COURT APPEARANCE	2.5	\$1,554.50
D	CASE ADMINISTRATION	42.7	\$24,296.00
E	CLAIMS ADMINISTRATION AND OBJECTIONS	0.7	\$507.50
G	FEE/EMPLOYMENT APPLICATIONS	33.4	\$20,223.00
H	FEE/EMPLOYMENT OBJECTIONS	25.9	\$14,834.50
J	LITIGATION (OTHER THAN AVOIDANCE ACTION LITIGATION)	0.5	\$298.00
L	MEETINGS AND COMMUNICATION WITH CREDITORS	0.2	\$145.00
X	OTHER	0.6	\$435.00



**TIMEKEEPER TIME SUMMARY:**

Timekeeper	Title	Hours	Rate	Total
M. S. ADAMS	PARTNER	3.8	\$565.00	\$2,147.00
M. B. CHOVANES	PARTNER	0.3	\$820.00	\$246.00
M.E. HALL	PARTNER	52.1	\$725.00	\$37,772.50
M.K. KINGMAN	PARTNER	20.8	\$510.00	\$10,608.00
S. SLATER	ASSOCIATE	10.6	\$405.00	\$4,293.00
D. GUNNING	PARALEGAL	6.2	\$300.00	\$1,860.00
R. I. SOLOMON	PARALEGAL	12.0	\$435.00	\$5,220.00
S. PENNEBAKER	RESEARCH ASSIST	0.3	\$210.00	\$63.00
C. BROWN	STAFF	0.4	\$210.00	\$84.00
TOTAL		106.5		\$62,293.50

CURRENT FEES \$62,293.50

LESS COURTESY ADJUSTMENT (\$10,183.10)

TOTAL PROFESSIONAL SERVICES \$52,110.40

**COSTS ADVANCED AND EXPENSES INCURRED:**

**EXPENSE DETAIL:**

Date	Description	Amount
08/15/22	PHOTOCOPYING (194 copies @ \$0.20/copy)	\$38.80
08/15/22	PHOTOCOPYING (56 copies @ \$0.20/copy)	\$11.20
08/22/22	FUND TRANSFER TO RETAINER/ESCROW/REV RET 391	(\$612.00)
08/23/22	FUND TRANSFER TO RETAINER/ESCROW FOX ROTHSCHILD LLP DNE NJ RET REVERSAL OF RETAINER APP PER W RODRIGUEZ	\$612.00
08/26/22	POSTAGE CHARGES Time: 10:25	\$3.42
08/30/22	TELEPHONIC COURT HEARING WELLS FARGO CREDIT CARD - Telephonic court hearing Mark Hall	\$50.00
08/31/22	TELEPHONIC COURT HEARING WELLS FARGO CREDIT CARD - Telephonic court appearance Mark Hall	\$50.00

**EXPENSE SUMMARY:**

Description	Amount
FUND TRANSFER TO RETAINER/ESCROW	\$0.00
PHOTOCOPYING	\$50.00
POSTAGE CHARGES	\$3.42
TELEPHONIC COURT HEARING	\$100.00

TOTAL EXPENSES	<u>\$153.42</u>
TOTAL AMOUNT OF THIS INVOICE	\$52,263.82
LESS RETAINER	(\$52,263.82)
<b>TOTAL BALANCE DUE UPON RECEIPT</b>	<b><u>\$0.00</u></b>

***CREDIT BALANCE REMAINING: (\$3,736.18)***



**Fox Rothschild** LLP  
ATTORNEYS AT LAW

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TAX I.D. NO. 23-1404723

VARUN MALIK  
44 DENISE DRIVE  
EDISON, NJ 08820



Invoice Number \*\*\*\*\*  
Invoice Date 12/22/22  
Client Number 350009  
Matter Number 00002

RE: CRIMINAL DEFENSE

**FOR PROFESSIONAL SERVICES RENDERED THROUGH 12/13/22:**

Date	Timekeeper	Task	Description	Hours	Amount
08/25/22	ADAMS	D	CALL WITH M. KINGMAN RE: STRATEGY	0.5	\$282.50
08/31/22	KINGMAN	D	HEARING BEFORE BANKRUPTCY COURT; FOLLOW UP TELEPHONE CONFERENCE WITH FOX TEAM AND WITHUM; CONFERENCE CALL WITH CLIENT; CORRESPONDENCE WITH CURRENT BANKRUPTCY COUNSEL; REVIEW ADDITIONAL CLIENT DOCUMENTS	1.3	\$663.00
08/31/22	WILLARD	D	LOOK FOR CORPORATE AND BACKGROUND INFORMATION FOR SEVERAL INDIVIDUALS AND BUSINESSES IN INDIA - CONCEPTS INTERNATIONAL, ET AL.	0.8	\$168.00
09/01/22	KINGMAN	D	CONFERENCE CALL WITH BANKRUPTCY COUNSEL AND CLIENT TO DETERMINE NEXT STEPS; RELATED CORRESPONDENCE WITH SAME; R [REDACTED] [REDACTED] TELEPHONE CONFERENCE WITH CLIENT REGARDING SAME; CORRESPONDENCE WITH WITHUM RELATED TO [REDACTED] [REDACTED] REVIEW, EDIT AND REVISE LETTER TO BANKRUPTCY COURT	1.3	\$663.00

Date	Timekeeper	Task	Description	Hours	Amount
			RELATED TO NEED FOR ADJOURNMENT		
09/02/22	KINGMAN	D	REVIEW AND ANALYZE CLIENT DOCUMENTS RELATED TO SBA LOANS; TELEPHONE CONFERENCE [REDACTED]	1.2	\$612.00
			LOANS; CORRESPONDENCE WITH CLIENT RELATED TO SBA FUNDS		
09/06/22	KINGMAN	D	REVIEW AND ANALYZE ADDITIONAL CLIENT CORRESPONDENCE AND CLIENT DOCUMENTS [REDACTED]	2.9	\$1,479.00
			COMMUNICATIONS WITH WITHUM REGARDING SAME; MULTIPLE CONFERENCES WITH WITHUM REGARDING [REDACTED]		
09/07/22	GUNNING	D	SAVE, REVIEW AND CHART CLIENT DOCUMENTS.	1.4	\$420.00
09/07/22	KINGMAN	D	TELEPHONE CONFERENCE WITH CLIENT REGARDING NEXT STEPS; CORRESPONDENCE WITH WITHUM [REDACTED]	0.9	\$459.00
09/08/22	KINGMAN	D	REVIEW AND ANALYZE CORRESPONDENCE FROM CLIENT RELATED TO BANKRUPTCY MATTER AND POTENTIAL ISSUES; CORRESPONDENCE WITH BANKRUPTCY COUNSEL REGARDING SAME; REVIEW AND ANALYZE TD BANK'S BANKRUPTCY FILING RELATED TO CLIENT'S [REDACTED]	0.8	\$408.00

Date	Timekeeper	Task	Description	Hours	Amount
					
09/09/22	KINGMAN	D	REVIEW ADDITIONAL CLIENT DOCUMENTS RELATED TO SBA FUNDS AND WITHUM ANALYSIS; CORRESPONDENCE WITH BANKRUPTCY COUNSEL REGARDING SAME; CORRESPONDENCE WITH WITHUM REGARDING SAME	0.9	\$459.00
09/12/22	KINGMAN	D	TELEPHONE CONFERENCE WITH WITHUM REGARDING STATUS AND CLIENT DOCUMENTS; REVIEW AND 	1.3	\$663.00
09/13/22	KINGMAN	D	WITH WITHUM TELEPHONE CONFERENCE WITH CLIENT REGARDING STATUS; CORRESPONDENCE WITH CLIENT REGARDING SAME; TELEPHONE CONFERENCE WITH BRUCE REGARDING ISSUES FOR UPCOMING HEARING; REVIEW AND ANALYZE MO'S LETTER TO THE COURT REGARDING FIFTH AMENDMENT RIGHTS; RESEARCH AND ANALYZE CASE LAW REGARDING FIFTH AMENDMENT RIGHT; DRAFT MEMO TO FILE REGARDING WITHUM'S PRELIMINARY ANALYSIS AND FIFTH AMENDMENT ISSUES; CALL WITH M. ADAMS REGARDING FIFTH AMENDMENT; FOLLOW UP TELEPHONE CONFERENCE WITH BRUCE REGARDING FIFTH AMENDMENT	4.4	\$2,244.00
09/14/22	KINGMAN	J	MULTIPLE TELEPHONE CONFERENCES WITH CLIENT AND BANKRUPTCY ATTORNEY REGARDING HEARING AND FIFTH AMENDMENT	0.4	\$204.00
09/14/22	KINGMAN	J	RESEARCH, REVIEW AND ANALYZE THIRD CIRCUIT CASE LAW ADDRESSING FOREGONE CONCLUSION	1.4	\$714.00



Date	Timekeeper	Task	Description	Hours	Amount
			AND DRAFT AND REVISE MEMO TO CLIENT RELATED TO FIFTH AMENDMENT		
09/16/22	KINGMAN	J	DRAFT, EDIT AND REVISE MEMO REGARDING FIFTH AMENDMENT	0.9	\$459.00
09/18/22	KINGMAN	J	EDIT AND REVISE MEMO RELATING TO FIFTH AMENDMENT, WITHUM'S PRELIMINARY ANALYSIS, AND BANKRUPTCY MATTER	0.8	\$408.00
09/20/22	KINGMAN	J	CONFERENCE CALL WITH CLIENT REGARDING STATUS; CORRESPONDENCE WITH WITHUM REGARDING STATUS	0.2	\$102.00
09/26/22	KINGMAN	J	REVIEW NOTICE FROM COURT REGARDING UPCOMING HEARING; CORRESPONDENCE WITH BRUCE REGARDING SAME; REVIEW CORRESPONDENCE FROM WITHUM REGARDING ADDITIONAL QUESTIONS AND REQUESTS	0.2	\$102.00
09/28/22	KINGMAN	J	REVIEW ADDITIONAL CORRESPONDENCE WITH WITHUM REGARDING ANALYSIS RELATED TO [REDACTED]; REVIEW ADDITIONAL CLIENT DOCUMENTS RELATED TO [REDACTED] AND VENDORS	0.4	\$204.00
10/12/22	KINGMAN	J	TELEPHONE CONFERENCE AND CORRESPONDENCE WITH BRUCE, BANKRUPTCY COUNSEL, REGARDING NEXT STEPS	0.2	\$102.00
10/13/22	KINGMAN	J	TELEPHONE CONFERENCE AND CORRESPONDENCE WITH BRUCE, BANKRUPTCY ATTORNEY, REGARDING NEXT STEPS AND RESPONSE TO UPCOMING HEARING AND COMPLAINT	0.3	\$153.00
09/06/22	ADAMS	U	CALL WITH FORENSIC ACCOUNTANTS AND M. KINGMAN RE: 5A ISSUES;	<u>1.0</u>	\$565.00
09/13/22	ADAMS	U	CALLS WITH M. KINGMAN AND BANKRUPTCY COUNSEL RE: 5A AND ACT OF PRODUCTION ISSUES;	0.7	\$395.50

Date	Timekeeper	Task	Description	Hours	Amount
09/15/22	ADAMS	U	CONFERENCE WITH M. KINGMAN RE: PRIVILEGE ISSUES;	0.5	\$282.50
<b>TOTAL</b>				<b>24.7</b>	<b>\$12,211.50</b>

**TASK SUMMARY:**

Task	Description	Hours	Total
D	CASE ADMINISTRATION	17.7	\$8,520.50
J	LITIGATION (OTHER THAN AVOIDANCE ACTION LITIGATION)	4.8	\$2,448.00
U	LITIGATION CONSULTING	2.2	\$1,243.00

**TIMEKEEPER TIME SUMMARY:**

Timekeeper	Title	Hours	Rate	Total
M. S. ADAMS	PARTNER	2.7	\$565.00	\$1,525.50
M.K. KINGMAN	PARTNER	19.8	\$510.00	\$10,098.00
D. GUNNING	PARALEGAL	1.4	\$300.00	\$420.00
K. WILLARD	RESEARCH ASSIST	0.8	\$210.00	\$168.00
<b>TOTAL</b>		<b>24.7</b>		<b>\$12,211.50</b>

CURRENT FEES \$12,211.50

LESS COURTESY ADJUSTMENT (\$222.70)

TOTAL PROFESSIONAL SERVICES \$11,988.80

**COSTS ADVANCED AND EXPENSES INCURRED:**

**EXPENSE DETAIL:**

Date	Description	Amount
09/01/22	WESTLAW, RESEARCH 205	\$4.20
09/01/22	WESTLAW, RESEARCH 205	\$0.62
09/01/22	WESTLAW, RESEARCH 205	\$4.20

**EXPENSE SUMMARY:**

Description	Amount
WESTLAW, RESEARCH	\$9.02

TOTAL EXPENSES \$9.02

**TOTAL BALANCE DUE UPON RECEIPT \$11,997.82**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

*Caption in Compliance with D.N.J. LBR 9004-1(b)*

**FOX ROTHSCHILD LLP**

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mhall@foxrothschild.com  
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*Special Counsel to the Debtor*

In Re:

VARUN MALIK,

Debtor.

Chapter 11

Case No. 22-11708-CMG

Judge: Hon. Christine M. Gravelle

**ORDER ALLOWING FIRST AND FINAL APPLICATION OF FOX  
ROTHSCHILD LLP AS SPECIAL COUNSEL TO THE DEBTOR FOR  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR  
THE PERIOD FROM JULY 29, 2022 THROUGH DECEMBER 12, 2022**

The relief set forth on the following page numbered two (2), is hereby **ORDERED**.



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DEBTOR: Varun Malik

CASE NO: 22-11708-CMG

CAPTION: ORDER ALLOWING FIRST AND FINAL APPLICATION OF FOX ROTHSCHILD LLP AS SPECIAL COUNSEL TO THE DEBTOR FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM JULY 9, 2022 THROUGH DECEMBER 12, 2022

Upon the *First and Final Application Fox Rothschild LLP as Special Counsel to the Debtor for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from July 29, 2022 through December 12, 2022*, (the “Application”); and due and proper notice of the Application having been given; and it appearing that no other or further notice is required; and it appearing that the Court has jurisdiction to consider the Application in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that the fees and expenses requested in the Application are reasonable and for necessary services provided to the Debtor:

**IT IS HEREBY ORDERED** that:

1. The Application is granted as provided herein.
2. Fox Rothschild LLP is allowed a first and final allowance of compensation for services rendered to the Debtor in the sum of \$64,099.20 and reimbursement for costs incurred in the sum of \$162.44 for the period of July 29, 2022 through December 12, 2022 (the “Fee Period”).
3. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.